PROCEDURES

OFFICE OF MANAGEMENT

Relocation Program

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PURPOSE

The purpose of this MAPP is to describe and define specific responsibilities, procedures, and processes for the Center for Drug Evaluation and Research's (CDER) Relocation Program. Relocation is a service that may be provided to incoming new hires, transferees, and Commissioned Corps Officers to assist with transportation of household goods. This service is provided at the discretion of the agency.

BACKGROUND

The Bureau of Public Debt (BPD) has been contracted by the Food and Drug Administration (FDA) to provide relocation services to FDA new hires, transferees, and Commissioned Corps Officers to assist with the moving of household goods. Relocation services provided by BPD include: entitlement counseling, travel authorization preparation/review and expense voucher preparation/review.

The CDER Relocation Liaison references the Federal Travel Regulations (FTR) and often has to research and review various laws and regulations to ensure that procedures and protocols

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are followed. The FTR represents the regulations contained in 41 Code of Federal Regulations (CFR), Chapters 300 - 304, which implements the statutory requirements and Executive Branch policies for travel by Federal civilian employees and others authorized to travel at government expense.

RESPONSIBILITIES

CDER Relocation Liaison

CDER's Relocation Liaison assists the Center, BPD, and the incoming candidate by providing the following services.

- 1. Serves as a liaison between CDER and BPD in receiving and processing relocation requests for 1st duty-new federal employee relocations, transferees, and Commissioned Corps Officers.
- 2. Provides assistance and processes initial applications from the CDER offices for new hires, transferees, and Commissioned Corps Officers.
- 3. Receives and processes travel authorizations to release government funds for payment of relocation expenses.
- 4. Researches and reviews the FTR to make a determination of allowances that an employee is eligible to receive.
- 5. Provides an annual report to CDER's Division of Management and Budget of processed relocations and pending relocations for the end of year close-out.
- 6. Represents the Agency in travel-related denial processes at the U.S. Court of Appeals.
- 7. Provides policy and procedural information, FTR and Joint Federal Travel Regulation guidance, and assists offices with decisions regarding allowances, extensions, retirement etc.
- 8. Informs CDER offices regarding regulation and procedural changes that may apply to support provided by BPD.

CDER Division Point of Contact (POC)

CDER designates and authorizes division POCs to coordinate with CDER's Relocation Liaison and the incoming hire during the relocation process. A CDER division POC provides the following services:

- 1. Serves as a liaison between incoming employee and CDER Relocation Liaison.
- 2. Initiates the Relocation Request Form and submits to the CDER Relocation Liaison.
- 3. Ensures budget information is correct on the relocation request, i.e., Common Accounting Numbers (CAN), appropriation, and tagging information.
- 4. Ensures the request for relocation is submitted at least 30 days prior to the subject's Entry on Duty (EOD) date.
- 5. Obtains signatures to release funds. Signature is usually obtained from the Management Office and/or budget/travel lead within the division.
- 6. Ensures that a Commissioned Officers personnel orders are attached when submitting a relocation request for an incoming Commissioned Corps Officer.

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PROCEDURES

Relocation Process: (See Attachment 1)

- 1. The gaining CDER office POC completes the Relocation Request Form (Attachment 2) and emails it to the Relocation Liaison at least 30 days prior to EOD.
- 2. The CDER Relocation Liaison reviews the Relocation Request Form for completeness and applicable signatures. The Agency contact, reporting date and budget information must be correctly entered on the referral form.
- 3. The CDER Relocation Liaison submits the Relocation Request Form to BPD at the following email address: PCSTravel@bpd.treas.gov. If the relocation request applies to a Commissioned Corps Officer, a copy of the Commissioned Corps Officer's change of station orders will accompany the Commissioned Officer Corps Relocation Request Form. (Attachments 3 and 4)
- 4. BPD will assign a representative to the incoming employee who will contact the employee. The representative will counsel the employee and answer all their relocation questions. BPD will email the CDER Relocation Liaison if the move involves any discretionary items i.e. belongings that are not authorized to be moved.
- 5. BPD prepares the travel authorization (TA) (Attachment 5) and sends an electronic copy of the TA to the CDER Relocation Liaison.
- 6. The CDER Relocation Liaison sets up the TA for signatures, forwards the TA via email to the gaining office, and requests verification of accounting information, and necessary signatures in the "Funds Available" block 16 (a).
- 7. The gaining office then returns page 1 of the TA to the CDER Relocation Liaison.
- 8. The CDER Relocation Liaison verifies that the "Funds Available" line has been signed then the forwards TA to the CDER Approving Official (CDER's Executive Officer).
- 9. CDER's Approving Official approves the TA and returns it to the Relocation Liaison for distribution.
- 10. The CDER Relocation Liaison electronically sends page 1 of the approved TA to BPD and sends a copy to CDER's Division of Management and Budget for the record.
- 11. The CDER Relocation Liaison retains a copy of the TA for the required period (currently 6 years, 3 months).

REFERENCES

- BPD, Relocation Services Branch
 <u>PCSTravel@bpd.treas.gov</u> (general mailbox for all staff)
- GSA website provides guidance for FTR 302
 http://www.gsa.gov/portal/ext/public/site/FTR/file/FTRTOC.html/category/21865/host-uri/portal
- JFTR concerning Commissioned Officer Corps allowances http://www.defensetravel.dod.mil/site/travelreg.cfm

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DEFINITIONS

Allowances - Expenses and costs for which an agency may reimburse because of a Permanent Change of Station.

Bureau of the Public Debt (BPD) - FDA's relocation contractor.

Entry on Duty (EOD) - Date employee starts work.

Entitlements - Reimbursable allowances for employees transferred in the interest of the government.

First Duty Move - Newly appointed Federal employee in transition from one duty station to another.

Federal Travel Regulations (FTR) - Rules and regulations that govern the allowances an agency may reimburse to civilian employees. Chapter 302 serves as a policy guide for relocation allowances.

Gaining CDER Office - Office that is hiring the person.

Household Goods - Personal property that may be transported legally in interstate commerce and that belongs to the employee or the employee's immediate family at the time of shipment or when storage begins.

Joint Federal Travel Regulations (JFTR) - Rules and regulations that govern the allowances an agency may reimburse to Commissioned Corps Officers.

Point of Contact (POC) – A person or a department serving as the coordinator or focal point of an activity or program.

CDER Relocation Request Form - Form submitted by gaining office to request relocation services for New Hire, Commissioned Corps Officer, and/or Transfer (Attachments 2, 3, 4)

Travel Authorization - Frequently referred to as TA; formerly known as Travel Order (Attachment 5)

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MANUAL OF POLICIES AND PROCEDURES

CENTER FOR DRUG EVALUATION AND RESEARCH	MAPP 4643.8
EFFECTIVE DATE	
This MAPP is effective upon date of publication.	

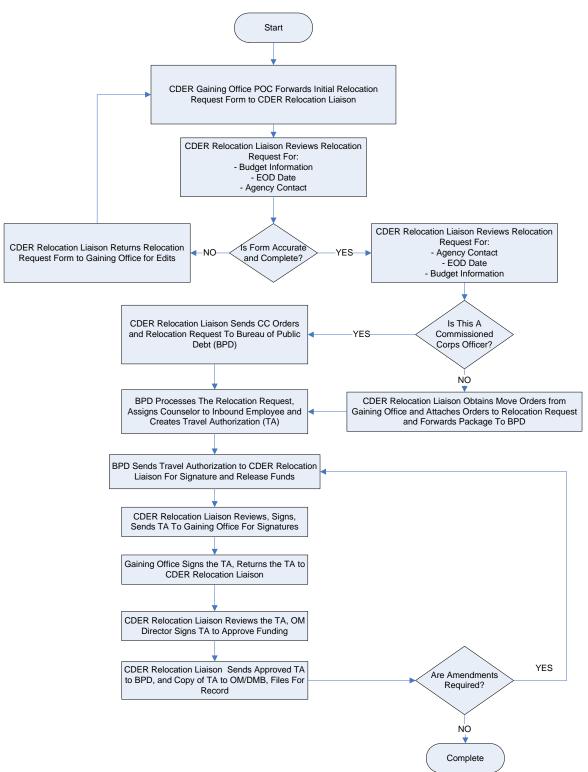
CHANGE CONTROL TABLE

Effective	Revision	Revisions
Date	Number	

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ATTACHMENT 1: Relocation Request Flowchart

21 March 2012



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ATTACHMENT 2: New Hire Relocation Form

PD F 5632 Bureau of the Public Debt Department of the Treasury (Revised May 2010)

REQUEST FOR EMPLOYEE INFORMATION

Domestic - Civilian New Hire

Type of Relocation				
New Hire Employee	(Other		
Agency Information				
Agency				_
Center				-
Agency Contact				_
Email				_
Phone				-
Employee Information				
Employee SSN (Last 4 digits)		Repo	rt Date:	
Employee Name (First, MI, Last				
Job Title	First	МІ	Last	
Relocation From (Residence)				
	City			State
New Duty Station				
	City			State
Current Home Address				
	City		State	Zip
Mailing Address (if different)				
	City		State	Zip
Phone Numbers				
Home Work				
Cell				
Fax				
Email Address				

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ATTACHMENT 3: Commissioned Corps Officer Relocation Form

PD F 5640 E
Department of the Treasury
Bureau of the Public Debt
(Revised May 2010)

REQUEST FOR EMPLOYEE INFORMATION

Commissioned Corps

	Commission	oned Corps		
	Domestic	Internation	nal	
Type of Relocation				
Call to Active Duty	Transfer wit	thin Commissioned Cor	ps	
Retirement	Separation/	Inactivation/Termination	on	
Agency Information				
Agency				
Center				
Agency Contact				
Email				
Phone				
Employee Information				
Employee SSN (Last 4 digits)		Tem	porary Grade	
Officer Name (First, MI, Last)				
Job Title	First	MI	Last	
Current Duty Station				
-	City		State/Count	ry (if other than USA)
New Duty Station				
	City		State/Count	ry (if other than USA)
Current Home Address				
	City	St	ate/Country	Zip
Mailing Address (if different)				
	City	Str	ate/Country	Zip
Phone Numbers	-			-
Home				
Work			_	
Cell				
Fax				
Email Address				

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ATTACHMENT 4: Relocation Transfer Form

PD F 5633 E Bureau of the Public Debt Department of the Treasury (Revised May 2010)

REQUEST FOR EMPLOYEE INFORMATION

Domestic - Civilian Transfer

Type of Relocation				
Transfer within current fede	ral agency	Transfer from and	ther federal ager	псу
Agency Information				
Agency				
Center				
Agency Contact				
Email				
Phone				
Employee Information				
Employee SSN (Last 4 digits)		Report	Date:	
Employee Name (First, MI, Last)	F			
Job Title	First	MI	Last	
Current Duty Station				
	City		State	
New Duty Station				
	City		State	
Current Home Address				
	City		State	Zip
Mailing Address (if different)				_
	City		State	Zip
Phone Numbers				
Home				
Work				
Cell				
Fax				
Fmail Address				

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ATTACHMENT 5: Sample Travel Authorization

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	2. EMPL	OVEE		3 TYPE OF	DELO		4. REPORT DA	TE	T E C	RDER NO.	
1. NAME Transferee	Z. EMPL	V667600	ZE 3. TYPE OF RELO		•	10/9/2011			DAR1102013		
6. OLD DUTY ADDRESS & PHON		7. NEW DUTY ADDRESS & PHONE			IONE		8. EMPLOYEE	MISCELLANEOU	S INFO	5 INFO	
MARINE OPERATIONS CENTER	- ATL	FDA W	0-21 RM	xxx							
		10903 NEW HAMPSHIRE LANE						Effective Date			
NORFOLK, VA US			SPRING,		-					BLAIR-SMITH	
23510		20993	or raino,	ND 03				Type of Transfe			
9. DEPENDENTS		20993					<u> </u>	Flexfield 4	CDER		
	b. Relations	hin	c. Birthd	ate	a. N	ame		b. Relationsh	in	c. Birthdate	
a. Haine	Spouse		C. Diltilo			unite		D. Reiselonan		C. Difficulte	
	opouse				\vdash						
					\vdash						
					${}^{-}$						
10. TITLE SENIOR HEALTH PR	COMOTION C	FFICER	11. ORG/	NIZATION	Food	d and Dru	ıg Administrati	on - CC	12. ADV	ANCE 0.0	
13. ACCOUNTING HHS4552SEXXXX-2011-61000	1-HHS03000	000-See I	Expense	Category-00	00000	00-XXX-X	OX-HHS1113FD	-xxxxxxxxxx-x	XXXXX	XXX	
14. AUTHORIZATION EXPENSE	SUMMARY										
a. Description	b. Type				\blacksquare	c. Method	1		d. Es	timated Cost	
Househunting Trip					_						
Househunting Trip					_						
Shipment of HHG/Mobile Hom		ioment /			\dashv	ACTUAL			-	11.500.0	
Temporary Storage of HHG	Non-Tax	xable 90	Davs / Ta	exable 0 Dav	VS				-	4,000.0	
Extended Storage of HHG	—				\dashv				-		
Shipment of PB&E Storage of PB&E	—				\dashv				-		
					\dashv				-		
Shipment of POV Storage of POV	—				\dashv				-		
Unaccompanied Air Baggage	+				\dashv				-		
Consumable Goods	-				\dashv				_		
En Route Travel	Employ	ee & Fam	alle a		\dashv				_	472.8	
En Route Travel	EIIIDIOV	ce o raili	IIIV		\dashv				_	472.0	
Dislocation Allowance	Family				\dashv	Fixed/Lu	ımp Sum		_	3,276.6	
Temporary Lodging	New Loc	cation			\neg	Actual	ing Juni		-	2,820.0	
Temporary Lodging					\neg						
Real Estate Sale	$\overline{}$				\neg						
Real Estate Purchase											
Real Estate Other											
WTA											
RITA											
Employer Tax Contribution											
TOT	AL									22,069,5	
15. COMMENTS											
RANK = O-4											
ADB											
16. SIGNATURES											
		Date			_	Annroule	Official		nate		
16. SIGNATURES a. Employee		Date		PRIVA		Approving	Official		Date		

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Note: This is only a representation of the form, without personal data or signatures in block 16.

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